

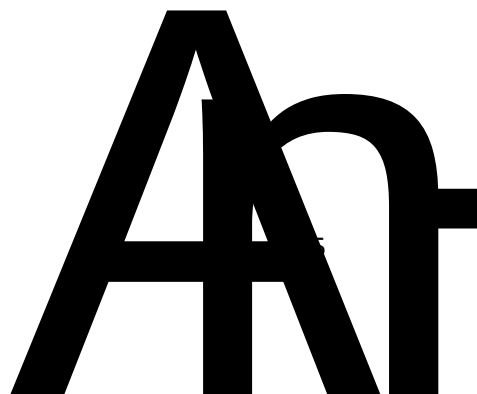


2025

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			2024
25	SCP004		2025
25	SCP005		2025
25	SCP006		2025
24	MTN003		2024
24	MTN002		2024
24	GN001()		2024
22	GN003()		2022



FMG		Fortescue Ltd
		ArcelorMittal
		2025

	HUNAN IRON AND STEEL GROUP CO., LTD.
	HUNAN STEEL
	202,355
	202,355
	222
	222
	410004
	www.chinavalin.com

	☒ ☒
	222
	0731-89952705
	0731-89952704
	valin_37@163.com

	70.60%

	70.60%

股东名称	出资额(万元)	持股比例
湖南省人民政府国有资产监督管理委员会	142,860	70.60%
湖南兴湘投资控股集团有限公司	22,243	10.99%
湖南轨道交通控股集团有限公司	21,320	10.54%
湖南省国有投资经营有限公司	15,700	7.76%
湖南高新创业投资集团有限公司	232	0.11%
合计	202,355	100.00%

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		“		”				2025
		1235.76			51.80			EBITDA
78.01	2025	6			57.52%			1.00
		17.10					AAA	
		262			63			14
						1		
						7		
				22			Q420qDNH	
		LG1500						68.5%
3.9			75			6		
						80 mm	NM600	
		16CrNbH						NM600
EH420				2				
+				B318		X32-DJ		
RC50			55%	3				
		25.9			97.7%	12		
5						6	27	
47.5			38%			60%	VAMA	
				24				VAMA
Ductibor®1500				Fortiform				
						API		

1

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37

86

130m2 180m2

280 360

88%

1-6

32%

49.22 kW h

1.63 kW h

3.4%

2,948 kW h

100%

2.5
55.62% 0.40
-0.16

152124107

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/		%	%		%	%	%	%	%
	290.80	-13.84%	23.58%	251.09	-16.43%	21.81%	13.65%	2.67	48.41%
	121.06	-24.81%	9.82%	114.46	-27.72%	9.94%	5.45%	3.81	8.04%
	58.16	-4.87%	4.72%	51.83	-7.09%	4.50%	10.89%	2.12	7.72%
	3.05	-12.50%	0.25%	2.90	-15.36%	0.25%	4.80%	3.21	0.18%
	506.19	63.58%	41.04%	502.46	63.49%	43.64%	0.74%	0.06	4.55%
	4.07	-6.15%	0.33%	3.18	8.63%	0.28%	21.84%	10.63	1.08%
	21.90	12.35%	1.78%	19.23	12.23%	1.67%	12.18%	0.09	3.25%
	228.16	27.52%	18.50%	206.21	28.82%	17.91%	9.62%	0.91	26.75%

63.58% 63.49%

30%

	25	SCP004
	012581812.IB	
	2025	
	2025	07 30
	2025	07 31
	-	
	2025	10 29
	5	
%	1.56	
	AAA	
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	25	SCP005
	012582045.IB	
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%	1.59	
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	25	SCP006
	012582071.IB	
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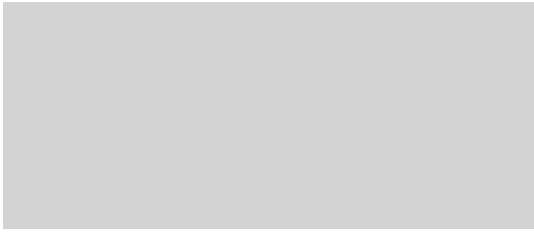
	24	MTN002
	102484113.IB	
	2024	
	2024	09 12
	2024	09 18
	-	
	2027	09 18

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%	2.07
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	24 MTN003
	102484112.IB

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	2024 09 12
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	2029 09 18
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%	2.2
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	24	GN001
	132480052.IB	
	2024	
	2024	06 17
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%	2.65	
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2025

10%

			%		%	30%
		5,938,172.50	28.25%	5,955,207.81	-0.29%	

30%

		%		%	
	998,896.43	4.75%	1,502,509.58	-33.52%	
	436.92	0.00%	658.74	-33.67%	
	817,989.35	3.89%	612,296.94	33.59%	
	1,677,560.14	7.98%	1,183,722.47	41.72%	
	2,019,490.73	9.61%	1,308,377.96	54.35%	

	110,755.01	0.53%	67,369.18	64.40%	
	504.21	0.00%	939.49	-46.33%	
	1,676.80	0.01%	784.87	113.64%	

				%
	998,896.430019	401,882.813653	-	40.23%
	5,938,172.504062	76,795.985395	-	1.29%
	189,620.205929	51,625.817396	-	27.23%
	817,989.351386	13,946.242179	-	1.7%
	1,677,560.136735	670,734.555121	-	39.98%
	1,240,630.665986	389,263.045255	-	31.38%
	10,862,869.294117	1,604,248.458999	—	—

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1,170,011.02

1,120,680.74

-4.22%

		6	6 1	1		
		376,777.55	175,118.56	178,540.00	730,436.11	65.18%
		140,244.63	-	250,000.00	390,244.63	34.82%
		-	-	-	-	0%
		-	-	-	-	0%
	0	517,022.19	175,118.56	428,540.00	1,120,680.74	100%

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		%		%	
	937.73	0.01%	598.21	56.76%	
	2,220.66	0.02%	538.61	312.29%	
	52,067.44	0.43%	83,611.05	-37.73%	
	261,687.42	2.16%	168,022.26	55.75%	
	346.61	0.00%	774.06	-55.22%	
	19,783.44	0.16%	11,739.41	68.52%	

%	45.76%	
	2025	
	/	/

	630.92	759.5
	29.84	24.2
	681.41	651.43
	1,535.34	1,481.06

2025

	FMG	
%	8.68%	
	FMG	2025
	24	15.47
	/	/
	549.05	675.34
	111.2	236.71
	1,379.67	1,391.94
	2,100.38	2,142.32

FMG

2024 12 31 2023 12 31

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			%
	384,554.73	406,921.3	-5.5%
EBITDA %	10.01%	11.74%	-1.73%
	12.92	9.41	3.51
	15.56	9.36	6.20
EBITDA	18.33	14.33	4.00
%	100%	100%	-
%	100%	100%	-

EBITDA = EBITDA/

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EBITDA = EBITDA/

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	2025 6 30	2024 12 31
	9,988,964,300.19	15,025,095,802.55
	939,069,604.53	1,324,820,463.76
	4,369,150	6,587,420
	1,896,202,059.29	1,713,717,754.20
	10,897,985,789.92	9,325,773,064.10
	8,179,893,513.86	6,122,969,369.38
	10,541,026,412.25	9,997,828,376.95
	1,213,252,589.32	1,038,839,501.97
	1,160,416,986.29	1,455,850,547.99
	16,868,665,608.30	17,880,492,220.74
	828,577,700.97	838,233,552.83

	16,775,601,367.35	11,837,224,735.19
	20,194,907,327.66	13,083,779,597.71
	99,488,932,409.93	89,651,212,407.37
	2,000,000	2,000,000
	1,107,550,096.77	673,691,846.43
	8,192,833,661.70	7,317,553,639.27
	2,269,015,869.91	2,085,383,167.93
	6,581,029,626.68	7,258,193,935.92
	493,499,523.65	502,176,841.59
	59,381,725,040.62	59,552,078,109.30
	11,623,571,467.34	9,354,040,171.97
	5,042,074.96	9,394,878.16
	8,111,430,102.21	7,722,492,052.41
	16,768,000.32	7,848,729.45
	48,667,493.20	48,667,493.20
	148,691,363.30	159,264,528.35
	318,424,296.48	262,046,880.35
	12,406,306,659.86	15,080,394,710.48

	110,706,555,277	110,035,226,984.81
	210,195,487,686.93	199,686,439,392.18
	15,923,417,457.18	15,947,331,994.91
	897,243,750.17	1,094,351,833.48
	3,648,120	4,064,800
	39,504,165,115.34	32,476,479,479.25
	15,559,980,138.08	13,202,908,630.91
	9,377,306.86	5,982,052.57
	8,266,147,980.25	8,964,812,899.96
	22,206,632.28	5,386,111.04
	1,480,352,937.32	1,460,772,780.58
	520,674,399.60	836,110,518.92
	11,804,010,144.50	11,975,853,449.23

	7,134,954,226.77	8,383,050,787.18
	2,616,874,192.38	1,680,222,616.95
	103,743,052,400.73	96,037,327,954.98
	12,178,462,088.58	14,407,501,087.07
	1,756,725,540	1,971,242,360
	3,466,105.62	7,740,591.06
	234,892,416.68	238,924,421.92
	215,261,511.63	215,261,511.63
	814,819,981.61	857,913,453.92
	1,759,389,998.11	1,589,093,918.07
	197,834,416.30	117,394,098.41
	17,160,852,058.53	19,405,071,442.08
	120,903,904,459.26	115,442,399,397.06
	2,023,550,000	2,023,550,000
	8,402,751,121.61	8,208,086,779.92

	82,131,060.73	13,394,759.98
	47,860,684.52	27,011,568.20
	1,218,503,181.68	1,218,503,181.68
	38,241,013,662.51	35,646,684,476.68
	50,015,809,711.05	47,137,230,766.46
	39,275,773,516.62	37,106,809,228.66
	89,291,583,227.67	84,244,039,995.12
	210,195,487,686.93	199,686,439,392.18

	2025 6 30	2024 12 31
	3,705,447,192.66	3,965,824,887.68
	2,265,550,527	2,893,774,543.39

	3,738,376,721.98	3,643,831,485.24
	937,810,473.21	116,348,979.75
	10,647,184,914.85	10,619,779,896.06
	14,793,470,267.14	14,626,675,135.47
	6,300,000	6,300,000
	4,936,268,549.27	4,795,784,400.42
	29,710,146.98	30,531,824.99
	43,399,401.58	48,103,411.21
	28,011,912.28	11,390,297.56
	449,943,056.08	5,451,198.17
	86,531.17	86,531.17

1,023,472,265.29	1,695,754,710.13
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21,310,662,129.79	21,220,077,509.12
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31,957,847,044.64	31,839,857,405.18
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4,590,347,850.11	3,705,857,086.26
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17,910,549.81	17,205,633.83
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1,415,217.43	321,344,587.24
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8,826,874,390.66	8,218,903,428.41
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	5,216,726.18	5,428,201.18
	4,290,616,726.18	4,944,428,201.18
	20,058,224,324.01	20,262,992,100.33
	2,023,550,000	2,023,550,000
	100,000,000	100,000,000
	1,091,383,495.25	1,091,383,495.25
	8,684,689,225.38	8,361,931,809.60
	11,899,622,720.63	11,576,865,304.85
	31,957,847,044.64	31,839,857,405.18

	2025	2024
	123,576,491,284.55	108,194,126,391.43
	123,338,224,509.46	107,975,003,220.12
	235,303,111.88	217,842,038.66
	2,963,663.21	1,281,132.65
	120,847,873,401.77	106,982,794,667.35
	115,137,014,671.71	100,961,303,146.01
	37,804,503.01	59,935,537.87
	452,188.58	404,207.83

	750,858,996.29	1,439,840,184.77
“_”	1,837,607,473.53	2,302,411,113.59
“_”		
“_”		
“_”	95,944,843.85	181,150,810.32
“_”	-28,661,537.49	-35,109,811.16
“_”	7,244,274.11	-20,198,346.79
“_”	76,964.07	235,245.22
“_”	5,391,688,897.14	5,079,660,920.03
	26,438,132.59	47,583,281.14
	237,663,326.78	46,115,814.69
“_”	5,180,463,702.95	5,081,128,386.48
	1,002,857,804.49	642,306,760.60
“_”	4,177,605,898.46	4,438,821,625.88
1. “_”	4,177,605,898.46	
2. “_”		
1.	2,698,608,993.86	3,031,611,618.96
2.	1,478,996,904.60	1,407,210,006.92
	150,992,415.98	-96,092,769.55
	68,736,300.75	-31,353,522.13

	73,548,405.45	-37,903,430.44
1.		
2.		
3.	73,548,405.45	-37,903,430.44
4.		
5.		
	-4,812,104.70	6,549,908.31
1.		
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3.		
4.		
5.	-3,689,253.66	5,186,075.06
6.	-1,122,851.04	1,363,833.24
7.		
	82,256,115.23	-64,739,247.42
	4,328,598,314.44	4,342,728,856.33
	2,767,345,294.61	3,000,258,096.82
	1,561,253,019.83	1,342,470,759.51

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	2025	2024
	610,644.59	1,071,414.40
	3,687,498.13	883,129.93
	888,760.82	159,113.86
	32,626,995.02	42,402,598.34
	14,150,943.38	4,074,759.21
	47,763,877.27	45,007,841.94
	54,045.57	39,731.52
“_”	634,990,108.35	943,518,045.80
“_”		
“_”		
“_”	132,613,463.85	171,766,010.32
“_”		-72,482.77
“_”		
“_”		19,677.17
“_”	669,150,187.74	1,023,814,953.16
	106,929,081.04	1,062,631.21

“_”	562,221,106.70	1,022,752,321.95
	135,183,690.92	2,717,652.13
“_”	427,037,415.78	1,020,034,669.82
“_”	427,037,415.78	1,020,034,669.82
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	427,037,415.78	1,020,034,669.82

	2025	2024
	115,496,806,800.72	95,691,191,453.91
	16,820,521.24	-109,368,602.48
	-197,108,083.31	-298,952,775.97
	100,032,388.88	
	229,918,774.99	232,722,817.55
	295,433,561.70	-1,172,835,397.30
		-1,001,334,504.39
	1,256,960,685.42	1,923,242,158.59
	3,721,651,086.13	2,487,617,558.28
	120,920,515,735.77	97,752,282,708.19
	104,808,839,028.72	80,892,290,012.38
	58,691,108.56	128,402,388.66
	49,399,202.55	22,901,530.04

	4,428,226,907.72	4,253,871,841.69
	3,657,156,916.68	3,697,737,282.65
	4,224,133,709.54	5,948,149,118.36
	117,226,446,873.77	94,943,352,173.78
	3,694,068,862	2,808,930,534.41
	2,681,102,861	1,836,648,638.08
	1,109,415,146.20	1,490,261,656.48

	454,579,433.29	304,499,895.18
	141,664,891.37	33,153,968.17
	612,809,039.19	364,434,536.19
	-294,583,705.91	-356,816,250.42
	890,906,285.10	127,843,904.27
	728,167,305.78	943,518,045.80
		32,566.37
	760,371,814.75	1,046,981,625.96
	2,379,445,405.63	2,118,376,142.40
	231,377,410.34	12,666,555.38
	1,654,927,800	1,941,200,000
		200,000,000
	1,886,305,210.34	2,153,866,555.38
	493,140,195.29	-35,490,412.98
	2,936,000,000	3,830,000,000
	2,400,000,000	3,000,000,000
	5,336,000,000	6,830,000,000
	3,004,600,000	1,966,000,000

	215,969,373.33	115,992,143.24
	2,574,343,835.19	2,064,514,754.10
	5,794,913,208.52	4,146,506,897.34
	-458,913,208.52	2,683,493,102.66
	-20,975.88	20,860.96
	-260,377,695.02	2,291,207,300.22
	3,965,824,887.68	2,623,509,821.17
	3,705,447,192.66	4,914,717,121.39

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	www.shclearing.com www.chinabond.com.cn www.szse.cn www.chinamoney.com.cn

(本页无正文, 以《湖南钢铁集团有限公司 2025 年半年度报告(2025 年)》, 盖章页)。





合并资产负债表

2025年6月30日

编制单位：湖南

资 产		负 债 和 所 有 者 权 益 (或 股 东 权 益)	
期末余额	期初余额	期末余额	期初余额
流动资产：		流动负债：	
货币资金	9,988,964,306.19	短期借款	15,923,417,457.19
△结算备付金		△拆入资金	897,243,750.17
△拆出资金		交易性金融负债	
交易性金融资产	534,069,604.53	☆以公允价值计量且其变动	
以公允价值计量且其变动		计入当期损益的金融负债	
计入当期损益的金融资产		衍生金融负债	
衍生金融资产	4,369,150.00	应付票据	3,648,120.00
应收票据	1,896,202,059.29	应付账款	39,504,165,115.34
应收账款	10,897,985,789.92	预收款项	15,559,980,138.08
应收款项融资	8,179,893,513.86	合同负债	9,377,306.86
预付款项	10,541,026,412.25	△卖出回购金融资产款	8,266,147,980.25
△应收保费		△吸收存款及同业存放	
△应收分保账款		应付职工薪酬	22,206,632.28
其他应收款	1,213,252,589.32	应交税费	1,480,352,937.32
△买入返售金融资产	1,160,416,986.29	其他应付款	520,674,399.60
存货	16,868,665,608.30	△应付分保账款	11,804,010,144.50
合同资产	828,577,700.97	持有待售负债	
持有待售资产		一年内到期的非流动负债	7,134,954,226.77
一年内到期的非流动资产	16,775,601,367.35	其他流动负债	2,616,874,192.38
其他流动资产	20,194,907,327.66	流动负债合计	103,743,052,400.73
流动资产合计	99,488,932,409.93	非流动负债：	
		△长期借款	12,178,462,088.58
		应付债券	1,756,725,540.00
		租赁负债	3,466,105.62
		长期应付款	234,892,416.68
		长期应付职工薪酬	215,261,511.63
		预计负债	814,819,981.61
		递延收益	1,759,389,998.11
		递延所得税负债	197,834,100.50
		其他非流动负债	
		非流动负债合计	17,160,852,058.53
		负债合计	120,903,904,459.26
		所有者权益(或股东权益)：	
		实收资本(或股本)	2,023,550,000.00
		国家资本	1,428,600,000.00
		国有法人资本	594,950,000.00
		集体资本	
		民营资本	
		外商资本	
		#减：已归还投资	
		实收资本(或股本)净额	2,023,550,000.00
		其他权益工具	
		资本公积	8,402,751,121.61
		减：库存股	
		其他综合收益	82,131,060.73
		专项储备	47,860,684.52
		盈余公积	1,218,503,181.68
		其中：法定公积金	1,218,503,181.68
		任意公积金	
		#储备基金	
		#企业发展基金	
		#利润归还投资	
		△一般风险准备	
		未分配利润	38,241,013,662.51
		归属于母公司所有者权益(或股东权益)合计	50,015,809,711.05
		*少数股东权益	39,275,773,516.62
		所有者权益(或股东权益)合计	89,291,583,227.67
资产总计	910,105,487,899.09	负债和所有者权益(或股东权益)总计	199,686,439,392.18

法定代表人：

主管会计工作的负责人：

会计机构负责人：

李印建
43010210148326

李印建

李印建

母公司资产负债表

2025年6月30日

编制单位：湖南钢铁集团有限公司

企财01表

单位：人民币元

资 产	期末余额	期初余额	负债和所有者权益 (或股东权益)	期末余额	期初余额
流动资产：			流动负债：		
货币资金	3,705,447,192.66	3,965,824,887.68	短期借款	4,590,347,850.11	3,705,857,888.88
△ 结算备付金			△ 向中央银行借款		
△ 拆出资金			△ 拆入资金		
交易性金融资产			交易性金融负债		
以公允价值计量且其变动 计入当期损益的金融资产			☆ 以公允价值计量且其变动 计入当期损益的金融负债		
衍生金融资产			衍生金融负债		
应收票据			应付账款		
应收账款			预收款项		
应收款项融资			合同负债		
预付款项			△ 卖出回购金融资产款		
△ 应收保费			△ 吸收存款及同业存放		
△ 应收分保账款			△ 代理买卖证券款		
△ 应收分保合同准备金			△ 代理承销证券款		
△ 应收资金集中管理款			应付职工薪酬	17,910,549.81	17,205,633.83
其他应收款	2,965,550,527.00	2,653,774,343.39	应交税费	1,415,217.43	321,344,587.24
△ 买入返售金融资产			其他应付款	8,826,874,390.66	8,218,903,428.41
存货			△ 应付手续费及佣金		
合同资产			△ 应付分保账款		
持有待售资产			持有待售负债		
一年内到期的非流动资产	3,738,376,721.98	3,643,831,485.24	一年内到期的非流动负债	928,613,261.05	3,055,253,163.85
其他流动资产	937,810,473.21	116,348,979.75	其他流动负债	1,402,446,328.77	
流动资产合计	10,647,184,914.85	10,619,779,896.06	流动负债合计	15,767,607,597.83	15,318,563,899.15
			非流动负债：		
			△ 保险合同准备金		
			长期借款	1,785,400,000.00	2,439,000,000.00
			应付债券	2,500,000,000.00	2,500,000,000.00
			租赁负债		
			长期应付款	5,216,726.18	5,428,201.18
			长期应付职工薪酬		
			预计负债		
			递延收益		
			递延所得税负债		
			其他非流动负债		
			非流动负债合计	4,290,616,726.18	4,944,428,201.18
			负债合计	20,058,224,324.01	20,262,992,100.33
			所有者权益(或股东权益)：		
非流动资产：			实收资本(或股本)	2,023,550,000.00	2,023,550,000.00
△ 发放贷款和垫款			国家资本	1,428,600,000.00	1,428,600,000.00
债权投资			国有法人资本	594,950,000.00	594,950,000.00
☆ 可供出售金融资产			集体资本		
其他债权投资			民营资本		
☆ 持有至到期投资			外商资本		
长期应收款			# 减：已归还投资		
长期股权投资	14,793,470,267.88	14,793,470,267.88	实收资本(或股本)净额	2,023,550,000.00	2,023,550,000.00
其他权益工具投资	6,300,000.00	6,300,000.00	资本公积	100,000,000.00	100,000,000.00
其他非流动金融资产	4,936,268,549.27	4,795,784,400.42	减：库存股		
投资性房地产	229,710,046.98	229,710,046.98	专项储备		
固定资产	43,399,401.58	48,103,411.21	盈余公积	1,091,383,495.25	1,091,383,495.25
在建工程	28,011,912.28	11,390,297.56	其中：法定公积金	1,091,383,495.25	1,091,383,495.25
生产性生物资产			任意公积金		
油气资产			# 储备基金		
使用权资产			# 企业发展基金		
无形资产	449,943,056.08	5,451,198.17	# 利润归还投资		
开发支出			△ 一般风险准备		
商誉			未分配利润	11,899,622,720.63	11,576,865,304.85
长期待摊费用	86,531.17	86,531.17	归属于母公司所有者权益(或股 益)合计	11,899,622,720.63	11,576,865,304.85
递延所得税资产			* 少数股东权益		
其他非流动资产	1,023,472,265.29	1,695,754,710.13	所有者权益(或股东权益)合计	11,899,622,720.63	11,576,865,304.85
非流动资产合计	21,319,668,220.70	21,389,857,405.18	负债和所有者权益(或股东权益)总计	31,957,847,044.64	31,839,857,405.18
资产总计	31,957,847,044.64	31,839,857,405.18			

法定代表人：

主管会计工作的负责人：

会计机构负责人：

43010210148328

合并利润表

2025年6月

金财02表

编制单位：湖南钢铁集团有限公司

单位：人民币千元

项目	本期金额	上期金额
一、营业总收入	238,576,491,284.55	108,194,126,391.43
其中：营业收入	238,338,224,509.46	107,975,003,220.12
△利息收入	235,303,118.00	107,281,542,038.66
△手续费及佣金收入	2,963,663.21	1,281,132.65
二、营业总成本	120,847,873,401.77	106,982,794,667.35
其中：营业成本	115,137,014,671.71	100,961,303,146.01
△利息支出	37,804,503.01	59,935,537.87
△手续费及佣金支出	452,188.58	404,207.83
税金及附加	477,249,899.34	420,699,289.00
销售费用	419,172,008.94	352,941,439.46
管理费用	1,472,587,525.59	1,458,603,963.66
研发费用	3,203,184,391.80	3,486,117,920.12
财务费用	100,408,212.80	242,789,163.40
加：其他收益	750,858,996.29	1,439,840,184.77
投资收益（损失以“-”号填列）	1,837,607,473.53	2,302,411,113.59
公允价值变动损益		
信用减值损失（损失以“-”号填列）	-28,661,537.49	-35,109,811.16
资产减值损失（损失以“-”号填列）	7,244,274.11	-20,198,346.79
资产处置收益（损失以“-”号填列）	76,964.07	235,245.22
三、营业利润（亏损以“-”号填列）	5,391,688,897.14	5,079,660,920.03
加：营业外收入	20,436,432.39	44,583,281.17
减：营业外支出	237,663,326.78	46,115,814.69
四、利润总额（亏损总额以“-”号填列）	5,180,462,002.95	5,081,128,386.18
减：所得税费用	1,002,857,804.49	642,306,760.60
五、净利润（净亏损以“-”号填列）	4,177,605,898.46	4,438,821,625.88
（一）按所有权归属分类：		
归属于母公司所有者的净利润	2,698,608,993.86	3,031,611,618.96
*少数股东损益	1,478,996,904.60	1,407,210,006.92
（二）按经营持续性分类：		
持续经营净利润	4,177,605,898.46	4,438,821,625.88
终止经营净利润		
六、其他综合收益的税后净额	158,753,019.83	243,470,359.51
归属于母公司所有者的其他综合收益的税后净额	68,736,300.75	-31,453,522.13
（一）不能重分类进损益的其他综合收益	73,548,405.45	-37,903,430.44
1.重新计量设定受益计划变动额		
2.权益法下不能转损益的其他综合收益		
3.其他权益工具投资公允价值变动	73,548,405.45	-37,903,430.44
4.企业自身信用风险公允价值变动		
5.其他		
（二）将重分类进损益的其他综合收益	-4,812,104.70	6,549,908.31
1.权益法下可转损益的其他综合收益		
2.其他债权投资公允价值变动		
☆3.可供出售金融资产公允价值变动损益		
4.金融资产重分类计入其他综合收益的金额		
☆5.持有至到期投资重分类为可供出售金融资产损益		
6.其他债权投资信用减值准备		
7.现金流量套期储备（现金流量套期损益的有效部分）	-3,689,253.66	5,186,075.06
8.外币财务报表折算差额	-1,122,851.04	1,363,833.24
9.其他		
*归属于少数股东的其他综合收益的税后净额	82,256,115.23	-64,739,247.42
七、综合收益总额	4,328,598,314.44	4,342,728,856.33
归属于母公司所有者的综合收益总额	2,767,345,294.61	3,000,258,096.82
*归属于少数股东的综合收益总额	1,561,253,019.83	1,342,470,759.51

注：表中带“*”科目为合并会计报表专用；加△具体项目为金融类企业专用；带☆科目为未执行新金融工具准则企业专用。

法定代表人：

主管会计工作的负责人：

会计机构负责人：

43010210143326

母公司利润表

2025年6月

企财02表

编制单位：湖南钢铁集团有限公司

单位：人民币元

项目	本期金额	上期金额
一、营业总收入	610,644.59	1,071,414.40
二、营业总成本	99,118,074.62	92,532,443.20
其中：营业成本	3,687,498.13	883,129.93
税金及附加	888,760.82	159,113.86
销售费用		
管理费用	32,626,995.02	42,402,598.34
研发费用	14,150,943.38	4,074,759.21
财务费用	47,763,877.27	45,007,841.94
加：其他收益	54,045.57	39,731.52
投资收益（损失以“-”号填列）	634,990,108.35	942,519,014.30
△汇兑收益（损失以“-”号填列）		
净敞口套期收益（损失以“-”号填列）		
公允价值变动收益（损失以“-”号填列）	132,613,463.85	171,766,010.32
信用减值损失（损失以“-”号填列）		-72,482.77
资产减值损失（损失以“-”号填列）		
资产处置收益（损失以“-”号填列）		19,677.17
三、营业利润（亏损以“-”号填列）	669,130,187.74	1,023,814,953.16
加：营业外收入		
减：营业外支出	100,000,000.00	1,000,000.00
四、利润总额（亏损总额以“-”号填列）	569,130,187.74	1,022,814,953.16
减：所得税费用	135,183,690.92	2,717,632.15
五、净利润（净亏损以“-”号填列）	427,037,415.78	1,020,034,669.82
（一）按所有权归属分类：		
归属于母公司所有者的净利润	427,037,415.78	1,020,034,669.82
*少数股东损益		
（二）按经营持续性分类：		
持续经营净利润	427,037,415.78	1,020,034,669.82
终止经营净利润		

法定代表人：

主管会计工作的负责人：

会计机构负责人：

43010210148326

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合并现金流量表

2025年6月

编制单位：湖南钢铁集团有限公司

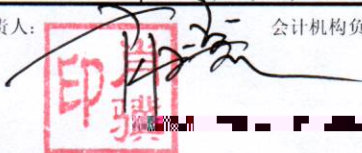
单位：人民币元

	本期金额	上期金额
一、经营活动产生的现金流量：		
销售商品、提供劳务收到的现金	115,496,806,800.72	95,691,191,453.91
Δ 客户存款和同业存放款项净增加额	1,628,025,121.21	1,036,368,660.30
Δ 向中央银行借款净增加额	197,108,083.31	298,952,775.07
Δ 向其他金融机构拆入资金净增加额	100,032,388.88	
Δ 收到原保险合同保费取得的现金		
Δ 收到再保险业务现金净额		
Δ 保户储金及投资款净增加额		
Δ 处置以公允价值计量且其变动计入当期损益的金融资产净增加额		
Δ 收取利息、手续费及佣金的现金	229,918,774.99	232,722,817.55
Δ 拆入资金净增加额	230,955,433.56	1,121,830,835.90
Δ 回购业务资金净增加额		-1,001,334,504.39
Δ 代理买卖证券收到的现金净额		
收到的税费返还	1,256,960,685.42	1,923,247,158.59
收到其他与经营活动有关的现金	3,721,655,776.78	2,487,617,558.28
经营活动现金流入小计	120,920,545,523.57	99,775,228,708.19
购买商品、接受劳务支付的现金	104,608,639,028,729.70	80,892,290,012,381.00
Δ 客户贷款及垫款净增加额		
Δ 存放中央银行款项净增加额	558,691,008.56	1,128,402,388.66
Δ 支付原保险合同赔付款项的现金		
Δ 拆出资金净增加额		
Δ 支付利息、手续费及佣金的现金	49,399,202.55	22,901,530.74
Δ 支付保单红利的现金		
支付给职工及为职工支付的现金	4,428,226,907.72	4,253,871,841.69
支付的各项税费	3,657,156,916.68	3,697,737,282.65
支付其他与经营活动有关的现金	4,224,133,709.54	5,948,149,118.36
经营活动现金流出小计	117,226,446,873.77	94,943,352,173.78
经营活动产生的现金流量净额	3,694,098,650.00	2,808,890,534.41
二、投资活动产生的现金流量：		
收回投资收到的现金	2,681,102,861.00	1,836,648,638.08
取得投资收益收到的现金	1,109,415,146.20	1,490,261,656.48
处置固定资产、无形资产和其他长期资产收回的现金净额	629,260.19	1,175,199.40
处置子公司及其他营业单位收到的现金净额		
收到其他与投资活动有关的现金	85,305,632.83	174,868,162.17
投资活动现金流入小计	3,876,452,900.22	3,502,953,656.13
购建固定资产、无形资产和其他长期资产支付的现金	3,359,336,389.17	2,366,233,870.00
投资支付的现金	11,569,325,535.62	10,673,548,663.05
Δ 质押贷款净增加额		
取得子公司及其他营业单位支付的现金净额		
支付其他与投资活动有关的现金	49,923.94	20,220,598.00
投资活动现金流出小计	15,076,540,847.73	13,062,093,131.97
投资活动产生的现金流量净额	-11,200,087,947.51	-9,559,139,475.84
三、筹资活动产生的现金流量：		
吸收投资收到的现金	1,564,300,000.00	7,000,000.00
其中：子公司吸收少数股东投资收到的现金		
取得借款收到的现金	22,622,326,550.52	27,627,299,247.82
发行债券收到的现金	2,185,483,180.00	2,699,978,219.18
收到其他与筹资活动有关的现金	18,918,659,528.23	15,384,334,518.66
筹资活动现金流入小计	45,290,769,258.75	45,718,611,985.66
偿还债务支付的现金	24,427,494,994.74	21,098,251,534.78
分配股利、利润或偿付利息支付的现金	872,174,590.64	1,322,956,668.02
其中：子公司支付给少数股东的股利、利润		
支付其他与筹资活动有关的现金	16,739,775,318.24	10,326,018,650.23
筹资活动现金流出小计	42,039,444,903.62	32,757,226,853.03
筹资活动产生的现金流量净额	3,251,324,355.13	12,961,385,132.63
四、汇率变动对现金及现金等价物的影响	30,321,524.04	-14,045,780.78
五、现金及现金等价物净增加额	-4,224,373,206.34	6,197,130,410.42
加：期初现金及现金等价物余额	10,194,509,300.00	5,268,000,742.37
六、期末现金及现金等价物余额	5,970,136,163.66	11,463,137,152.99

法定代表人：

主管会计工作的负责人：

会计机构负责人：



母公司现金流量表

2025年6月

编制单位：湖南钢铁集团有限公司

企财03表

单位：人民币元

项 目	本期金额	上期金额
一、经营活动产生的现金流量：		
销售商品、提供劳务收到的现金	668,784,733	879,501.32
△客户存款和同业存放款项净增加额		
△向中央银行借款净增加额		
△向其他金融机构拆入资金净增加额		
△收到原保险合同保费取得的现金		
△收到再保险业务现金净额		
△保户储金及投资款净增加额		
△处置以公允价值计量且其变动计入当期损益的金融资产净增加额		
△收取利息、手续费及佣金的现金		
△拆入资金净增加额		
△回购业务资金净增加额		
△代理买卖证券收到的现金净额		
收到的税费返还		
收到其他与经营活动有关的现金	317,556,487.95	6,738,784.45
经营活动现金流入小计	318,225,333.28	7,618,285.77
购买商品、接受劳务支付的现金	1,536,953.66	2,041,925.76
△客户贷款及垫款净增加额		
△存放中央银行和同业款项净增加额		
△支付原保险合同赔付款项的现金		
△拆出资金净增加额		
△支付利息、手续费及佣金的现金		
△支付给职工及为职工支付的现金	15,027,760.87	24,738,747.08
支付的各项税费	454,579,433.29	304,499,895.18
支付其他与经营活动有关的现金	141,664,891.37	33,153,968.17
经营活动现金流出小计	612,809,039.19	364,434,536.19
经营活动产生的现金流量净额	-294,583,705.91	-356,816,250.42
二、投资活动产生的现金流量：		
收回投资收到的现金	890,906,285.10	127,843,904.27
取得投资收益收到的现金	728,167,305.78	943,518,045.80
处置固定资产、无形资产和其他长期资产收回的现金净额		32,566.37
处置子公司及其他营业单位收到的现金净额		
收到其他与投资活动有关的现金	760,371,814.75	1,046,981,625.96
投资活动现金流入小计	2,379,445,405.63	2,114,361,536.40
购建固定资产、无形资产和其他长期资产支付的现金	231,387,410.34	12,330,555.55
投资支付的现金	1,654,927,800.00	1,941,200,000.00
△质押贷款净增加额		
取得子公司及其他营业单位支付的现金净额		
支付其他与投资活动有关的现金		200,000,000.00
投资活动现金流出小计	1,886,305,210.34	2,153,866,555.55
投资活动产生的现金流量净额	493,140,195.29	-35,490,412.98
三、筹资活动产生的现金流量：		
吸收投资收到的现金		
其中：子公司吸收少数股东投资收到的现金		
取得借款收到的现金	2,030,936,000.00	2,030,936,000.00
发行债券收到的现金	2,400,000,000.00	2,400,000,000.00
收到其他与筹资活动有关的现金		
筹资活动现金流入小计	5,336,000,000.00	6,830,000,000.00
偿还债务支付的现金	3,004,600,000.00	1,966,000,000.00
分配股利、利润或偿付利息支付的现金	215,969,373.33	1,115,992,143.24
支付其他与筹资活动有关的现金	2,574,343,835.19	2,064,511,757.10
筹资活动现金流出小计	5,794,913,208.52	4,146,506,897.34
筹资活动产生的现金流量净额	-458,913,208.52	2,683,493,102.66
四、汇率变动对现金及现金等价物的影响	-20,975.88	20,860.96
五、现金及现金等价物净增加额	-266,377,695.02	2,291,207,300.22
加：期初现金及现金等价物余额	3,965,824,887.68	2,623,509,821.17
六、期末现金及现金等价物余额	3,705,447,192.66	4,914,717,121.39

法定代表人：

主管会计工作的负责人：

会计机构负责人：

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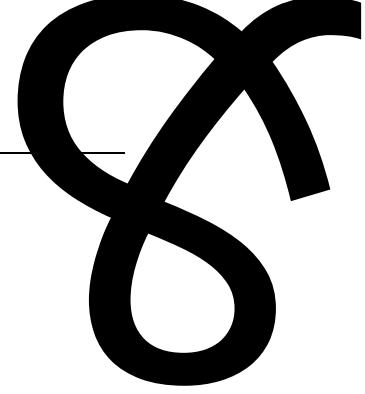
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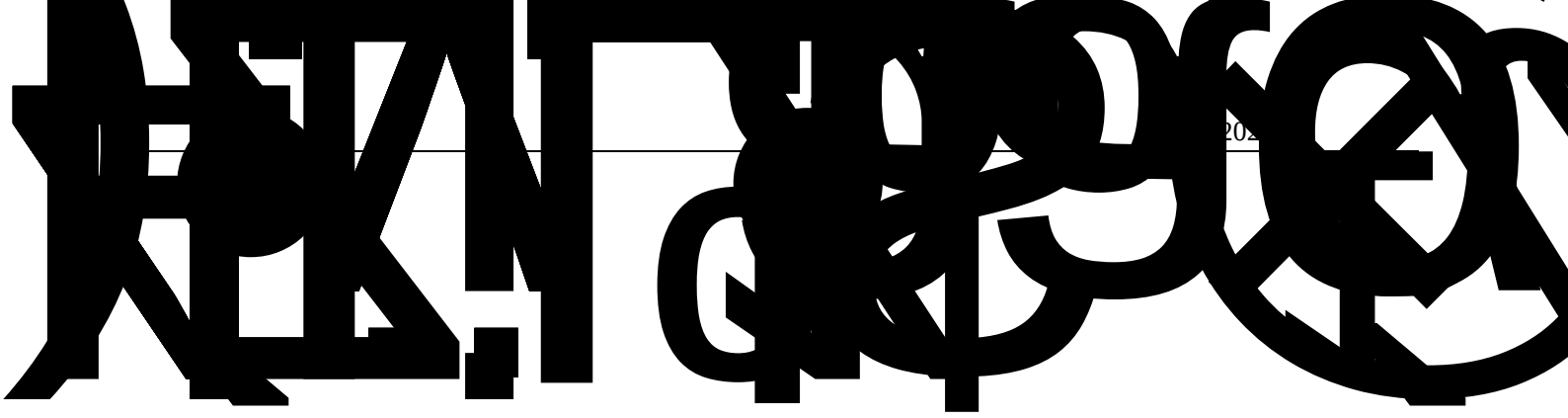
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2		82,940.77	100.00	100.00	136,266.16	1
3		215,432.08	100.00	100.00	294,459.43	1
4		47,390.66	100.00	100.00	59,267.75	1
5		147,000.00	100.00	100.00	67,000.00	1
6		170,000.00	100.00	100.00	258,465.47	2
7	[4]	20,000.00	100.00	100.00	16,965.90	1
8		18,000.00	55.56	55.56	10,492.09	2
9	[5]	1,000.00	100.00	100.00	2,011.80	3
10		6,000.00	100.00	100.00	15,241.10	2
11	[6]	6,800.00	100.00	100.00	6,800.00	1
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Valin Resources Investments Singapore Pte Ltd			392,141,466.00	100.00%
Valin Mining Investments Singapore Pte Ltd			396,102,495.00	100.00%

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	82,569,771,877.82	82,925,078,526.87
	153,534,152,575.28	148,105,621,458.95
	74,409,313,429.85	70,353,385,992.08
	10,984,038,250.99	12,608,970,137.26
	85,393,351,680.84	82,962,356,129.34
	62,794,087,117.57	75,670,297,344.24
	2,310,214,923.25	1,969,745,656.56
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	3,423,459,213.37	4,005,131,552.31
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	358,611,029.75		358,611,029.75
	1,540,075,156.01	2,484,126.47	1,537,591,029.54
	1,898,686,185.76	2,484,126.47	1,896,202,059.29

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	437,904,705.98		437,904,705.98

	1,278,503,568.34	2,690,520.12	1,275,813,048.22
	1,716,408,274.32	2,690,520.12	1,713,717,754.20

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	1,898,686,185.76	100.00	2,484,126.47	0.13	1,896,202,059.29
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	1,716,408,274.32	100.00	2,690,520.12	0.15	1,713,717,754.20
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3		1,167,916,928.12	1,094,125,660.46
		13,687,895,768.12	10,519,459,717.27

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		(%)		/ (%)	
	996,519,771.21	8.23	817,000,982.50	81.99	179,518,788.71
	11,111,314,821.91	91.77	392,847,820.70	3.54	10,718,467,001.21
	11,111,314,821.91	91.77	392,847,820.70	3.54	10,718,467,001.21
	12,107,834,593.12	100.00	1,209,848,803.20	10.00	10,897,985,789.92

		(%)		/ (%)	
	1,047,136,576.32	9.95	804,638,947.81	76.84	242,497,628.51
	9,472,323,140.95	90.05	389,047,705.36	4.11	9,083,275,435.59
	9,472,323,140.95	90.05	389,047,705.36	4.11	9,083,275,435.59
	10,519,459,717.27	100.00	1,193,686,653.17	11.35	9,325,773,064.10

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RTC	53,765,300.73	43,012,240.58	80.00	
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	996,519,771.21	817,000,982.50	81.99	

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		(%)		/ (%)	
	938,018,853.05	41.75	59,503,868.30	6.34	878,514,984.75
	2,246,513,292.05	100.00	1,073,260,702.73	47.77	1,173,252,589.32

()

		(%)		/ (%)	
	1,381,109,928.36	65.18	981,411,807.46	71.06	399,698,120.90
	737,716,771.47	34.82	98,575,390.40	13.36	639,141,381.07
	2,118,826,699.83	100.00	1,079,987,197.86	50.97	1,038,839,501.97

3)

			(%)	
	442,247,589.28	398,022,830.35	90	
	239,795,005.57	239,795,005.57	100	
	95,163,707.00			
	73,725,803.28	73,725,803.28	100	
	45,916,642.27	45,916,642.27	100	
()	411,645,691.60	256,296,552.96	62.26	
	1,308,494,439.00	1,013,756,834.43	77.48	

4)

		(%)			(%)	
11	257,312,129.87	41.23	2,113,020.92	450,420,765.29	68.65	2,009,470.63
1-2	17,840,423.40	2.86	1,634,436.94	12,934,522.74	1.97	1,857,134.46

		(%)			(%)	
2-3	5,439,126.45	0.87	1,339,720.29	4,126,375.89	0.63	1,541,417.53
3	343,500,244.32	55.04	54,416,690.15	188,661,830.23	28.75	93,167,367.78
	624,091,924.04	100.00	59,503,868.30	656,143,494.15	100.00	98,575,390.40

	313,926,929.01		81,573,277.32	
	313,926,929.01		81,573,277.32	

5)

		442,247,589.28	3	398,022,830.35
		239,795,005.57	3	239,795,005.57
		95,163,707.00	3	
		89,909,822.01	1 1-2 2-3 3	
		73,725,803.28	1-2 3	73,725,803.28
	—	940,841,927.14	-	711,543,639.20

9.

	1,160,416,986.29	1,455,850,547.99
	1,160,416,986.29	1,455,850,547.99
	1,160,416,986.29	1,455,850,547.99

10.

5,677,878,842.69	312,367.80	5,677,566,474.89
2,430,730,685.07	3,671,684.58	2,427,059,000.49
7,856,649,044.37	36,356,285.47	7,820,292,758.90
140,236,594.44		140,236,594.44
217,713,235.16		217,713,235.16

⋮

	268,719,118.08	12,193,256.90	256,525,861.18
	581,993,047.35	285,355.70	581,707,691.65
	850,712,165.43	12,478,612.60	838,233,552.83

12.

	1,690,453,941.57	20,521,157.34	1,669,932,784.23
	562,382,687.46	0.00	562,382,687.46
	1,128,071,254.11	20,521,157.34	1,107,550,096.77

()

	1,268,884,501.16	11,337,211.29	1,257,547,289.87
	583,855,443.44		583,855,443.44
	685,029,057.72	11,337,211.29	673,691,846.43

16.

	117,382,378.72	117,382,378.72
	1,149,021,845.80	1,212,417,203.26
	15,090,904,786.90	15,887,702,375.74
	16,357,309,011.42	17,218,501,957.72
	9,039,755,372.15	9,025,668,296.02
	7,317,553,639.27	8,192,833,661.70

17.

	2,269,015,869.91	2,085,383,167.93

18.

	6,581,029,626.68	7,258,193,935.92
	6,581,029,626.68	7,258,193,935.92
	6,581,029,626.68	7,258,193,935.92

19.

	664,837,369.94			664,837,369.94
	651,964,638.20			651,964,638.20
	12,872,731.74			12,872,731.74
	162,660,528.35	8,677,317.94		171,337,846.29
	157,569,231.23	8,548,590.60		166,060,025.72
	5,091,297.12	128,727.34		5,277,820.57
	502,176,841.59	—	—	493,499,523.65
	494,395,406.97	—	—	485,904,612.48
	7,781,434.62	—	—	7,594,911.17

20.

	125,690,338,109.12	2,466,602,863.68	668,689,754.51	127,488,251,218.29
	33,352,403,646.30	676,279,522.92	161,380,618.94	33,793,678,065.63
	83,737,161,244.17	1,398,587,433.11	474,667,297.86	84,662,013,004.51
	5,509,259,630.46	173,970,445.83	18,193,232.93	5,653,457,598.57
	1,985,421,649.84	187,410,741.03	5,541,247.32	2,176,655,957.93
	1,106,091,938.35	30,354,720.79	8,907,357.46	1,202,446,591.65
	65,945,223,555.37	2,165,360,726.42	197,297,766.14	67,913,286,515.65
	12,927,523,849.21	467,519,230.63	17,887,009.06	13,347,655,715.87
	46,938,118,534.45	1,470,169,585.13	159,599,496.99	48,256,442,594.71
	4,065,584,575.78	159,435,418.03	7,226,435.58	4,206,144,514.06
	1,111,441,919.00	47,833,575.88	4,102,540.15	1,157,275,495.46
	902,554,676.93	20,402,916.75	8,482,284.36	945,768,195.55
	59,745,114,553.75	—	—	59,574,964,702.64
	20,424,879,797.09	—	—	20,446,022,349.76
	36,799,042,709.72	—	—	36,405,570,409.80

1,443,675,054.68	—	—	1,447,313,084.51
873,979,730.84	—	—	1,019,380,462.47
203,537,261.42	—	—	256,678,396.10

	8,187,866,529.55		8,187,866,529.55
	544,575,612.38	1,952,440.82	542,623,171.56
	570,565,888.77		570,565,888.77
	39,315,935.91		39,315,935.91
	16,525,682.83	16,525,682.83	
	11,390,297.56		11,390,297.56
	2,278,348.62		2,278,348.62
	9,372,518,295.62	18,478,123.65	9,354,040,171.97

(2)

				[]	
	8,187,866,529.55	4,038,484,487.73	2,007,290,037.81	20,966,634.57	10,198,094,344.90
	544,575,612.38	340,664,058.01	69,024,522.05	92,541,118.64	723,674,029.70
	570,565,888.77	216,175,301.16	155,081,763.14	0.00	631,659,426.79
	39,315,935.91	2,352,845.74			41,668,781.65
	16,525,682.83				16,525,682.83
	11,390,297.56	16,621,614.72			28,011,912.28
	2,278,348.62	137,064.22			2,415,412.84
	9,372,518,295.62	4,564,435,371.58	2,231,396,323.00	113,507,753.21	11,592,049,590.99
	18,478,123.65				18,478,123.65
	9,354,040,171.97	4,614,435,371.58	2,231,396,323.00	113,507,753.21	11,623,571,467.34

22.

	10,465,168,254.91	512,831,443.27		10,977,999,698.18
	10,023,239,908.54	496,417,124.39		10,519,657,032.93
	250,073,519.00	6,134,243.42		256,207,762.42
	191,854,827.37	10,280,075.46		202,134,902.83
	2,739,049,787.56	123,893,393.47		2,862,943,181.03
	2,508,497,246.83	105,923,997.53		2,614,421,244.36

	126,659,825.08	10,152,294.05		136,812,119.13
	103,892,715.65	7,817,101.89		111,709,817.54
	3,626,414.94			3,626,414.94
	2,352,991.06			2,352,991.06
	1,273,423.88			1,273,423.88
	7,722,492,052.41	—	—	8,111,430,102.21
	7,514,742,661.71	—	—	7,905,235,788.57
	121,060,702.86	—	—	117,042,652.23
	86,688,687.84	—	—	89,151,661.41

23.

	7,848,729.45	8,919,270.87	0.00	0.00	0.00	16,768,000.32

24.

	7,566,960.10		748,827.40	6,818,132.70
	1,272,989.38		63,942.18	1,209,047.20
	115,141,281.05			115,141,281.05
	35,283,297.82	1,055,139.04	10,815,534.51	25,522,902.35
	159,264,528.35	1,055,139.04	11,628,304.09	148,691,363.30

25.

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1,424,761,352.96 318,424,296.48 1,361,711,264.95 - 52 o Đ i

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13,012,292.67	1,951,843.90	14,910,175.80	2,236,526.37
1,473,195.21	220,979.28	237,567.79	78,275.12
74,375,298.17	58,549,648.18	35,142,083.80	361,106.13
239,017,880.53	47,668,922.93	165,456,571.94	42,944,917.79
1,110,668,353.37	197,834,416.30	739,949,401.35	117,394,098.41
177,877,724.33	26,681,658.65	180,740,959.27	27,111,143.89
500,708,785.07	77,083,468.20	504,019,982.42	77,100,682.64
160,711,338.97	45,452,71.9		

28.

	897,243,750.17	1,094,351,833.48
	897,243,750.17	1,094,351,833.48

29.

	3,648,120.00	4,064,800.00
	3,648,120.00	4,064,800.00

30.

	2,430,482,433.79	930,954,397.42
	34,268,682,885.15	30,087,334,884.31
	2,804,999,796.40	1,458,190,197.52
	39,504,165,115.34	32,476,479,479.25

31.

	15,559,980,138.08	13,202,908,630.91

32.

1 1	5,518,086.18	5,703,444.81
1	3,859,220.68	278,607.76
	9,377,306.86	5,982,052.57

33.

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	8,266,147,980.25	8,964,812,899.96
	8,266,147,980.25	8,964,812,899.96

34.

	22,206,632.28	5,386,111.04
	22,206,632.28	5,386,111.04

35.

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	1,330,213,550.35	3,945,847,903.94	3,900,288,891.97	1,375,772,562.32
—	34,616,707.49	732,266,179.32	736,423,658.89	30,459,227.92
	95,942,522.74	11,239,240.62	33,060,616.28	74,121,147.08
	1,460,772,780.58	4,689,353,323.88	4,669,773,167.14	1,480,352,937.32

(2)

	1,103,295,684.02	2,994,780,170.26	2,987,798,216.63	1,110,277,637.65
		216,149,731.38	196,497,449.33	19,652,282.05
	34,440,016.32	250,904,303.19	255,879,715.60	29,371,723.90
	25,134,762.76	205,436,004.13	207,113,992.06	23,456,774.83
	9,305,253.56	42,053,137.35	45,877,004.05	5,481,386.86
		2,033,826.16	1,600,263.95	433,562.21
	54,734,234.71	395,697,336.94	389,581,576.81	60,849,994.84
	137,743,615.30	89,697,697.72	71,820,389.14	155,620,923.88
	1,330,213,550.35	3,945,847,903.94	3,900,288,891.97	1,375,772,562.32

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	20,983,048.25	484,169,224.56	490,650,962.80	14,501,310.01
	7,225,262.25	12,985,850.06	14,412,960.66	5,798,151.65
	6,408,162.53	236,880,858.25	233,129,254.52	10,159,766.26
	34,616,473.03	734,035,932.87	738,193,177.98	30,459,227.92

36.

	143,875,268.20	124,510,768.98
	288,420,346.01	620,926,477.47
	2,330,591.53	2,721,282.04
	7,842,356.18	2,794,304.76
	1,912,454.29	906,342.95
	25,145,438.80	26,371,620.75
	2,032,039.11	2,043,777.54
	49,115,905.48	55,835,944.43
	520,674,399.60	836,110,518.92

37.

(1)

	575,000.00	42,643,641.12
	11,803,435,144.50	11,933,209,808.11
	11,804,010,144.50	11,975,853,449.23

(2)

	575,000.00	42,643,641.12
	575,000.00	42,643,641.12

(3)

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	5,117,481.09	1,614,894.89
	9,763,320,184.92	10,227,173,948.56
	733,896,820.28	859,739,359.08
	733,270,658.21	339,693,055.58
	11,803,435,144.50	11,933,209,808.11

38.

1	7,126,199,661.59	7,397,913,621.82
1		979,513,740.94
1	3,728,883.72	3,664,763.06
1	5,025,681.46	1,958,661.36
	7,134,954,226	

	34,299,999.85	979,513,740.94
	1,756,725,540.00	1,971,242,360.00

(2)

22	GN003	500,000,000.00	2022/8/9	5	500,000,000.00
24	GN001()	1,000,000,000.00	2024/6/17	10	700,000,000.00
24	MTN002	500,000,000.00	2024/9/12	3	480,060,760.00
24	MTN003	500,000,000.00	2024/9/12	5	350,863,850.00
22	GN001	1,000,000,000.00	2022/3/10	3	1,000,000,000.00
22	GN002	500,000,000.00	2022/5/25	3	500,000,000.00
					40,112,080.94
		—	—	—	2,950,756,100.94
		—	—	—	979,513,740.94
		—	—	—	1,971,242,360.00

		/				
22	GN003					440,317,750.00
24	GN001()				214,516,820.00	485,483,180.00
24	MTN002					480,060,760.00
24	MTN003					350,863,850.00
22	GN001				441,401,660.00	
22	GN002				498,000,000.00	
		38,445,754.10			44,257,835.19	34,299,999.85
		38,445,754.10			1,198,176,315.19	1,791,025,539.85
		—	—	—	—	34,299,999.85
					1,198,176,315.19	1,756,725,540.00

42.

	227,821,179.92	231,492,722.96
	7,071,236.76	7,431,698.96
	234,892,416.68	238,924,421.92

43.

	343,380,175.62	343,380,175.62
	32,862,712.58	32,862,712.58
	310,517,463.04	310,517,463.04
	95,255,951.41	95,255,951.41
	215,261,511.63	215,261,511.63

44- 5,2,0



4084

		%		%
	2,023,550,000.00	100.00	2,023,550,000.00	100.00
	1,428,600,000.00	70.60	1,428,600,000.00	70.60
	157,000,000.00	7.76	157,000,000.00	7.76
	222,430,000.00	10.99	222,430,000.00	10.99
	213,200,000.00	10.54	213,200,000.00	10.54
	2,320,000.00	0.11	2,320,000.00	0.11

47.

	8,208,086,779.92	194,664,341.69		8,402,751,121.61
	8,208,086,779.92	194,664,341.69		8,402,751,121.61

48.

(1)

	27,011,568.20	70,545,623.24	49,696,314.95	47,860,876.49
	27,011,568.20	70,545,623.24	49,696,314.95	47,860,876.49

49.

	1,218,503,181.68	1,218,503,181.68
	1,218,503,181.68	1,218,503,181.68

50.

	35,646,684,476.68
	2,698,636,113.95
	2,698,636,113.95

	104,280,000.00
	104,280,000.00
	38,241,040,590.63

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1.

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	119,068,844,101.75	111,109,015,377.05	102,632,591,383.24	95,893,751,987.00
	4,269,380,407.71	4,027,999,294.66	5,342,411,836.88	5,067,551,159.01
	123,338,224,509.46	115,137,014,671.71	107,975,003,220.12	100,961,303,146.01

2.

	235,303,111.88	217,842,038.66
	235,303,111.88	217,842,038.66

3.

	2,963,663.21	1,281,132.65
	2,963,663.21	1,281,132.65

4.

	37,804,503.01	59,935,537.87
	37,804,503.01	59,935,537.87

5.

	452,188.58	404,207.83
	452,188.58	404,207.83

6.

	43,498,896.85	50,817,491.77
	32,494,833.55	37,047,676.98
	94,396,711.78	94,547,617.86
	143,711,376.92	87,710,952.68
	106,117,882.09	101,530,561.04
	3,805,299.91	7,384,855.34
	53,224,898.24	41,660,133.33
	477,249,899.34	420,699,289.00

7.

	31,688,978.19	31,137,308.58
	189,346,904.99	153,752,708.54
	18,306,991.80	14,695,755.11
	12,607,424.54	11,123,044.14
	15,236,394.79	13,035,968.84
	91,821,839.37	80,275,697.45
	60,163,475.26	48,920,956.80
	419,172,008.94	352,941,439.46

8.

	903,160,215.16	867,384,411.62
	100,078,033.29	120,831,842.40

	183,267,341.83	185,956,761.23
	98,025,650.20	88,733,883.67
	188,056,285.11	195,697,064.74
	1,472,587,525.59	1,458,603,963.66

9.

	2,682,646,189.35	2,983,006,291.48
	360,091,511.87	360,690,692.67
	10,146,033.00	6,984,763.14
	77,801,895.29	76,309,051.52
	72,498,762.29	59,127,121.31
	3,203,184,391.80	3,486,117,920.12

10.

	318,448,885.89	521,670,382.80
	184,130,377.33	259,093,702.71
	-43,138,498.41	-45,633,418.96
	9,228,202.65	25,845,902.27
	100,408,212.80	242,789,163.40

11.

	442,014,262.97	1,134,906,315.91
	308,844,733.32	304,933,868.86
	750,858,996.29	1,439,840,184.77

12.

	1,529,848,315.47	2,032,715,125.92
	3,745,515.21	
	31,882,709.02	26,762,108.55
	6,513,805.00	2,268,647.21
	122,426,513.90	89,881,745.33
	10,193,691.65	45,712,360.77
	48,788,950.00	
	347,397,993.43	221,591,930.65
	-263,190,020.15	-116,606,508.71
		85,703.87
	1,837,607,473.53	2,302,411,113.59

13.

	-36,668,620.00	9,384,800.00
	132,613,463.85	171,766,010.32
	95,944,843.85	181,150,810.32

14.

	-28,661,537.49	-35,109,811.16
	-28,661,537.49	-35,109,811.16

15.

	3,803,774.78	5,018,062.12
	152,282.48	7,426,130.13
	22,482,075.33	35,139,088.89

	26,438,132.59	47,583,281.14

16.

	12,603,922.23	8,382,575.88
	1,301,633.81	289,176.28
	52,123,400.00	105,000.00
	171,634,370.74	37,339,062.53
	237,663,326.78	46,115,814.69

17.

	1,006,306,448.01	644,767,003.92
	-3,448,643.52	-2,460,243.32
	1,002,857,804.49	642,306,760.60

1.

	4,018,828,136.53	
	1,341,113,178.80	
	2,231,208,731.30	
	32,471,390.41	
	219,572,742.01	
	194,462,094.01	
	516,258,173.96	
	139,462,421.79	
	6,707,345,551.21	

	767,959,853.95	
	3,892,630,452.55	
	16,042,484,589.99	

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		4,177,605,898.46	4,439,225,833.71
		7,244,274.11	-20,198,346.79
		-28,661,537.49	
		2,165,360,726.42	2,781,878,390.94
		1,089,534.80	
		123,893,393.47	147,392,103.12
		11,628,304.09	
	(“ ”)	76,964.07	-235,245.22
)	(“ ”)	12,451,639.75	
	(“ ”)	-95,944,843.85	-181,150,810.32
(“ ”)		275,310,387.48	476,036,963.84
(“ ”)		-2 7 p	

	5,970,136,163.66	11,463,137,152.99
	10,194,509,370.00	5,266,006,742.57
	-4,224,373,206.34	6,197,130,410.42

2.

(1)	5,970,136,163.66	10,194,509,370.00
	79,108.07	103,043.04
	5,224,312,799.95	10,144,454,902.98
	745,744,255.64	49,951,423.98

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FortescueMetalsGroupLtd(FMG)	
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		46,695,381.53	48,445,105.28
		361,548,755.88	374,117,877.42
		447,798,669.33	470,793,577.17
		135,140,183.00	108,474,201.63
FMG			1,724,175,088.31
		138,432,722.64	136,831,002.58
			119,269,193.78
			47,449,948.53
			17,216,201.53
		1,129,615,712.38	3,046,772,196.23

(2)

		7,626,033.92	6,620,432.62
		41,720,222.03	57,256,770.43
		33,598,399.38	37,435,469.99
		80,136,304.83	72,977,989.66
		-102,994.49	26,556,054.59
		397,348,596.94	491,233,846.64
			1,854,982.99
			2,948,205.48
			136,189.13
		148,742,082.66	

		697,019,941.53	709,068,645.27

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1 1	2,221,286,127.20		2,849,508,310.26	
1-2	9,601,966.34	9,598,790.00	9,601,966.34	9,598,790.00
2-3	13,144.66		14,977.99	
3	790,546,890.34	746,298,811.54	790,546,890.34	746,298,811.54
	3,021,448,128.54	755,897,601.54	3,649,672,144.93	755,897,601.54

(2)

		(%)		/ (%)	
	801,846,502.86	26.54	755,897,601.54	94.27	45,948,901.32
	2,219,601,625.68	73.46			2,219,601,625.68
	3,021,448,128.54	—	755,897,601.54	—	2,265,550,527.00

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		(%)		/ (%)	
	801,299,655.68	21.96	755,897,601.54	94.33	45,402,054.14
	2,848,372,489.25	78.04			2,848,372,489.25
	3,649,672,144.93	——	755,897,601.54	——	2,893,774,543.39

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		(%)	
	2,219,601,625.68		
	2,219,601,625.68		

		(%)	
	2,848,372,489.25		
	2,848,372,489.25		

(4)

		442,247,589.28	4-5	398,022,830.35
		239,795,005.57	5	239,795,005.57
		73,725,803.28	1-2 3-4 5	73,725,803.28
		43,191,592.77	5	43,191,592.77
		943,823.28	1	
	—	799,903,814.18	—	754,735,231.97

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	15,700,853,234.24	184,927,800.00	18,132,668.33	15,867,648,365.91
	970,394,890.46			970,394,890.46
	16,671,248,124.70	184,927,800.00	18,132,668.33	16,838,043,256.37
	2,044,572,989.23			2,044,572,989.23
	14,626,675,135.47			14,793,470,267.14

(2)

	14,626,675,135.47	184,927,800.00	18,132,668.33		

	592,677,490.54				
	2,944,594,317.76				
	200,000,000.00		18,132,668.33		
	4,635,546,048.04				
	361,780,183.00				
	27,200,000.00				
	152,411,004.10				
	5,102,805.07				
	2,584,654,713.49				
	104,920,881.29				
	169,659,000.00				
	1,362,661,621.90				
	30,000,000.00				
	485,072,179.82	184,927,800.00			
	13,656,280,245.01	184,927,800.00	18,132,668.33		
	970,394,890.46				
	970,394,890.46				

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		495,828,141.81			14,793,470,267.14	2,044,572,989.23
						95,882,378.72

					592,677,490.54	
		97,268,334.00			2,944,594,317.76	
		10,201,795.51			181,867,331.67	
		230,851,736.3			4,635,546,048.04	1,927,190,610.51
					361,780,183.00	
		3,660,000.00			27,200,000.00	
					152,411,004.10	
					5,102,805.07	
					2,584,654,713.49	
					104,920,881.29	
					169,659,000.00	
		153,846,276.00			1,362,661,621.90	
						21,500,000.00
					30,000,000.00	
					669,999,979.82	
		495,828,141.81			14,793,470,267.14	2,044,572,989.23
					970,394,890.46	
					970,394,890.46	

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	610,644.59	3,687,498.13	1,071,414.40	883,129.93
	610,644.59	3,687,498.13	1,071,414.40	883,129.93

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		10,172,003.33
	495,828,141.81	864,322,350.09
	131,291,281.54	66,502,979.27
	7,870,685.00	2,520,713.11
	634,990,108.35	943,518,045.80